

EXECUTIVE SUMMARY Report Writing and Record Keeping NQF Level 4

Faculty of Business: Management Sciences

Learning Programme Title	Report Writing and Record Keeping	
Learning Programme ID	110009 and 110023	
Registration End Date	2018-06-30	
Last Date for Enrolment	2019-06-30	
Duration	3 Days	
NQF Level	Level 4	
Minimum Credits	10	
	Communication at NQF Level 3	
Learning Assumed to be in Place	Mathematical Literacy at NQF Level 3	
	Computer Literacy at NQF Level 3	
Originating Qualification	FETC: Business Administration NQF Level	
Originating Qualification	4 (61595)	

Lnowledge Leadership Management

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Specific Outcomes

- Control and deal with confidential information and documents.
- Control and evaluate ordering and distribution of office stationery.
- Implement control measures with individuals.
- Relate the purpose, content, form, frequency and recipients of a range of reports.
- Identify information sources & organisational procedures for obtaining & distributing information.
- Compile reports related to a selected business function.
- Liaise with relevant parties and verify that reported information is in accordance with requirements.

Content Outline

- Confidential Information
- System and Procedures
- Securing Documents
- Ordering and Distribution of Stationery
- Office Stationary Policies, Procedures and Strategies
- Stock Levels
- Shrinkage Controls
- Reports Reflecting Stationary
 Movements
- Implementing Control Measures
- Implementing Control Measures
- Recording Non-Conformances
- Handling Reported Non-Conformances
- Report Purpose, Content, Form,
 Frequency and Recipients
- Main Categories of Business Reports
- Regular Types of Business Reports
- Information Needs and Report Purposes
- Report Templates
- Report Purposes, Recipients and Frequency of Distribution
- Obtaining and Distributing Information
- Sources of Information
- Levels of Confidentiality
- Compiling Reports
- Compiling Reports using Current
 Information

- Characteristics of Effective Reports
- Creating Templates for Reports
- Using Identified Information Sources
- Distributing Reports to Meet Specific
 Deadlines
- Liaising with Relevant Parties and Verifying that Reported Information is in Accordance with Requirements

Qualification Overview

ID	UNIT STANDARD TITLE	LEVEL	CREDITS
110009	Manage administration records	4	4
110023	Present information in report format	4	6
		TOTAL	10